



NOTICE OF INTENTION TO PURCHASE UNITS IN PENGANA PRIVATE EQUITY FUND (ASX: PE1)

14 September 2021: The Board of Pengana Capital Group Limited (ASX: PCG) wishes to advise that, commencing immediately, it intends from time to time to make on market purchases of units in the Pengana Private Equity Trust (ASX: PE1). PCG considers the Units to be a particularly attractive investment, reflecting the Board's confidence in the prospects for strong returns in PE1's underlying portfolio.

ENDS.

By order of the Board

For further information contact

Shareholder Enquiries:

Paula Ferrao, Pengana Capital Group paula.ferrao@pengana.com +61 2 8524 9900 Other Enquiries:

Pengana Client Service clientservice@pengana.com +61 2 8524 9900